

thyssenkrupp AG

Duisburg und Essen, Duisburg local court: HRB 9092 / Essen local court: HRB 15364

Balance sheet as of March 31, 2026

Assets

million €	Sept 30, 2025	March 31, 2026
Fixed assets		
Intangible assets		
Acquired trademarks and similar rights	2	2
Tangible fixed assets	130	126
Land, leasehold rights and buildings, including buildings on third-party land	123	119
Other equipment, factory and office equipment	7	6
Advance payments and assets under construction	1	1
Financial assets	12,173	12,041
Shares in affiliated companies	10,391	10,233
Loans to affiliated companies	22	21
Investments	659	659
Loans to companies in which investments are held	994	1,019
Securities classed as financial assets (special funds)	69	69
Other loans	39	41
	12,305	12,168
Operating assets		
Receivables and other assets		
Receivables from affiliated companies	5,469	5,132
term to maturity more than 1 year	0	0
Other assets	185	106
term to maturity more than 1 year	13	12
	5,653	5,237
Securities		
Other securities	200	0
Cash on hand and cash at banks	2,209	877
	8,062	6,115
Prepaid expenses and deferred charges	2	4
Total assets	20,369	18,287

Equity and liabilities

million €	Sept 30, 2025	March 31, 2026
Total equity		
Subscribed capital	1,594	1,594
Capital reserves	2,703	2,703
Other revenue reserves	1,174	1,487
Unappropriated profit	406	102
	5,878	5,886
Provisions		
Provisions for pensions and similar obligations	912	886
<i>Difference in accordance with § 253 (6) sentence 3 HGB</i>	-13	-18
Provisions for taxes	30	31
Miscellaneous provisions	158	160
	1,100	1,078
Liabilities		
Bonds	85	0
<i>term to maturity more than 1 year</i>	0	0
<i>term to maturity within 1 year</i>	85	0
Liabilities to financial institutions (in full with term to maturity within 1 year)	0	1
Liabilities to affiliated companies (in full with term to maturity within 1 year)	13,130	10,986
Other liabilities	171	246
Payments received on account of orders (in full with term to maturity within 1 year)	3	4
Trade accounts payable (in full with term to maturity within 1 year)	34	28
Miscellaneous liabilities	135	214
<i>with term to maturity more than 1 year</i>	4	4
<i>with term to maturity within 1 year</i>	131	210
<i>amount thereof for taxes (in full with term to maturity within 1 year)</i>	2	77
<i>amount thereof for social security (in full with term to maturity within 1 year)</i>	0	0
	13,387	11,233
Deferred income	4	90
Total equity and liabilities	20,369	18,287

The subscribed capital of thyssenkrupp AG is unchanged at €1,593,681,256.96 and is divided into 622,531,741 no-par shares with a mathematical share of the subscribed capital of €2.56.

thyssenkrupp AG has issued sureties or guarantees or had sureties or guarantees issued in favor of customers in the amount of €14,468 million (at September 30, 2024: €16,409 million), of which an amount of €14,456 million (at September 30, 2024: €16,406 million) for affiliated companies.