

Balance sheet as of March 31, 2025

Assets

million €	Sept 30, 2024	March 31, 2025
Fixed assets		
Intangible assets		
Acquired trademarks and similar rights	1	1
Tangible fixed assets	136	132
Land, leasehold rights and buildings, including buildings on third-party land	129	124
Other equipment, factory and office equipment	5	7
Advance payments and assets under construction	3	1
Financial assets	11,758	12,037
Shares in affiliated companies	10,306	10,306
Loans to affiliated companies	20	21
Investments	429	659
Loans to companies in which investments are held	900	945
Securities classed as financial assets (special funds)	69	69
Other loans	35	37
	11,895	12,170
Operating assets		
Receivables and other assets		
Receivables from affiliated companies	6,591	5,427
term to maturity more than 1 year	0	0
Other assets	135	107
term to maturity more than 1 year	15	14
	6,726	5,534
Securities		
Other securities	1,000	200
Cash on hand and cash at banks	3,271	2,006
	10,998	7,740
Prepaid expenses and deferred charges	1	4
Total assets	22,894	19,915

Equity and liabilities

million €	Sept 30, 2024	March 31, 2025
Total equity		
Subscribed capital	1,594	1,594
Capital reserves	2,703	2,703
Other revenue reserves	1,417	1,417
Unappropriated profit	100	73
	5,814	5,787
Provisions		
Provisions for pensions and similar obligations	994	953
<i>Difference in accordance with § 253 (6) sentence 3 HGB</i>	-5	-8
Provisions for taxes	31	31
Miscellaneous provisions	110	120
	1,134	1,104
Liabilities		
Bonds	689	92
<i>term to maturity more than 1 year</i>	89	0
<i>term to maturity within 1 year</i>	600	92
Liabilities to financial institutions (in full with term to maturity within 1 year)	3	0
Liabilities to affiliated companies (in full with term to maturity within 1 year)	15,072	12,703
Other liabilities	177	132
Payments received on account of orders (in full with term to maturity within 1 year)	1	2
Trade accounts payable (in full with term to maturity within 1 year)	27	20
Miscellaneous liabilities	149	110
<i>with term to maturity more than 1 year</i>	0	4
<i>with term to maturity within 1 year</i>	149	107
<i>amount thereof for taxes (in full with term to maturity within 1 year)</i>	38	31
<i>amount thereof for social security (in full with term to maturity within 1 year)</i>	0	0
	15,941	12,927
Deferred income	4	98
Total equity and liabilities	22,894	19,915

The subscribed capital of thyssenkrupp AG is unchanged at €1,593,681,256.96 and is divided into 622,531,741 no-par shares with a mathematical share of the subscribed capital of €2.56.

thyssenkrupp AG has issued sureties or guarantees or had sureties or guarantees issued in favor of customers in the amount of €15,936 million (at September 30, 2024: €15,500 million), of which an amount of €15,932 million (at September 30, 2024: €15,490 million) for affiliated companies.

Essen, July 6, 2025
thyssenkrupp AG
Der Vorstand

.....
Dr. Volkmar Dinstuhl

.....
Ilse Henne

.....
Miguel López

.....
Wilfried von Rath

.....
Dr. Axel Hamann